

EXHIBIT A

A-1

Matter 16 - Asset Analysis and Recovery - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/2013	Lisa G Esayian	1.40	Revise Royal/Arrowood escrow agreement (.7); correspond with ACC and FCR's counsel re same (.3); correspond with ACC's and FCR's counsel re potential settlements with certain insolvent insurers (.4).
10/31/2013	Lisa G Esayian	.80	Correspond with ACC's and FCR's counsel re Midland insurance claim (.3); review key information re same (.5).
	Total:	2.20	

Matter 19 - Claims Analysis, Objection and Resolution (Non-Asbestos) - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/2013	Jeffrey Gettleman	1.00	Correspond with R. Higgins re 29th omnibus objection to claims (.2); review and revise claims objection and related documents re same (.4); correspond with A. Paul and R. Higgins re same (.3); correspond with A. Paul re review of omnibus claim objection documents (.1).
10/28/2013	Jeffrey Gettleman	1.50	Review and revise objection to P. Nelson claim, proposed order, and declaration of R. Finke in support (.8); review and analyze P. Nelson proof of claim re same (.2); correspond with R. Higgins re same (.5).
	Total:	2.50	

Matter 21 - Claims Analysis, Objection and Resolution (Asbestos) - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/2013	Lisa G Esayian	1.60	Review AMH and Canadian claimants' motions to reinstate District Court appeals (.4); review and analyze facts re appeals (.4); correspond with J. Donley, R. Barakat, A. Paul and R. Finke re same (.8).
10/09/2013	Lisa G Esayian	.30	Analyze issues re Speights District Court appeals.
10/30/2013	Jeffrey Gettleman	.10	Correspond with A. Paul re Howard v. A.W. Chesterton asbestos case.
	Total:	2.00	

Matter 23 - Business Operations - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/2013	Mike Jones	2.30	Review and analyze documentation re Project Lantern transaction (.8); review and revise language in sale agreement re same (.9); correspond with working group re same (.6).
10/02/2013	Jeffrey Gettleman	3.20	Correspond with working group re Project Lantern bankruptcy issues (1.4); review and revise Project Lantern purchase agreement (.3); correspond with working group re same (1.5).
10/02/2013	Adam C Paul	2.40	Review and revise Project Lantern purchase agreement (.3); correspond with working group re same (2.1).
10/03/2013	Mike Jones	1.70	Review and analyze Project Lantern documentation (.8); revise same (.6); correspond with working group re same (.3).
10/04/2013	Mike Jones	1.70	Review and analyze Project Lantern documentation (.7); revise same (.6); correspond with working group re same (.4).
10/04/2013	Jeffrey Gettleman	.30	Correspond with J. McFarland, M. Shelnitz, A. Paul and M. Jones re changes to asbestos language proposed by seller.
10/04/2013	Adam C Paul	1.50	Analyze Project Lantern issues.
10/05/2013	Jeffrey Gettleman	.30	Office conference with S. Gordon re client hedging initiative (.1); correspond with A. Paul re same (.2).
10/06/2013	Adam C Paul	1.20	Analyze Project Lantern transaction issues.
10/07/2013	Jeffrey Gettleman	.10	Correspond with S. Winters re timing for hedging initiative.
10/08/2013	Jeffrey Gettleman	.20	Correspond with M. Shelnitz and A. Paul re interpretation of Project Lantern order.
10/11/2013	Mike Jones	.40	Correspond with working group re Project Lantern transaction.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/2013	Jeffrey Gettleman	.20	Correspond with J. O'Connell and A. Paul re Project Lantern bid acceptance.
10/14/2013	Mike Jones	.30	Correspond with working group re Project Lantern transaction.
10/14/2013	Jeffrey Gettleman	.20	Correspond with J. O'Connell re Project Lantern purchase agreement (.1); correspond with M. Jones re Project Lantern sale (.1).
10/28/2013	Adam C Paul	.60	Telephone conference with M. Shelnitz re Project Lantern (.3); telephone conference with J. Gettleman re same (.3).
10/31/2013	Ryan M Hehner	.70	Office conference with J. Gettleman re Project Lantern fee motion (.1); review Project Lantern materials (.6).
10/31/2013	Jeffrey Gettleman	2.50	Correspond with working group re Project Lantern.
	Total:	19.80	

Matter 32 - Fee Applications, Applicant - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/08/2013	Maureen McCarthy	2.20	Edit July fee application.
10/10/2013	Maureen McCarthy	2.40	Revise and finalize July fee application (2.2); prepare same for filing and service (.2).
10/11/2013	Maureen McCarthy	.80	Prepare filed applications and searchable files re July fee application and monthly applications re 49th quarterly fee application.
10/14/2013	Mike Jones	.30	Correspond with working group re response to fee auditor letter.
10/14/2013	Adam C Paul	.80	Review and revise response to fee auditor letter.
10/16/2013	Ryan M Hehner	2.40	Review and revise September invoices.
10/17/2013	Mike Jones	.30	Correspond with working group re invoices.
10/17/2013	Ryan M Hehner	3.70	Review and revise September invoices.
10/17/2013	Daniel Hill	.80	Prepare and compile quarterly fee applications and orders.
10/18/2013	Ryan M Hehner	1.50	Review and revise September invoices (1.3); draft fee auditor response letter (.2).
10/18/2013	Daniel Hill	1.00	Prepare and compile quarterly fee applications and orders
10/21/2013	Mike Jones	1.40	Correspond with working group re response to fee auditor letter (.5); review and revise same (.9).
10/21/2013	Ryan M Hehner	.30	Correspond with working group re fee auditor letter.
10/21/2013	Daniel Hill	.80	Prepare and compile certificates of no objection re monthly fee applications.
10/22/2013	Ryan M Hehner	.40	Revise fee auditor response letter (.3); correspond with working group re same (.1).
10/22/2013	Daniel Hill	.30	Prepare binder re quarterly fee orders.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/2013	Mike Jones	1.60	Review and revise response to fee auditor letter (.9); correspond with working group re same (.4); correspond with working group re supplemental affidavit (.3).
10/24/2013	Ryan M Hehner	1.90	Office conference with M. Jones re invoices and fee auditor letter (.9); review conflicts reports and correspond with A. Brniak re same (.9); review revised fee auditor letter (.1).
10/24/2013	Andrew Brniak	.40	Prepare and compile precedent re K&E supplemental declarations in support of retention (.3); correspond with R. Hehner re same (.1).
10/25/2013	Ryan M Hehner	.20	Review revised fee auditor letter.
10/25/2013	Andrew Brniak	1.00	Prepare and compile precedent re K&E supplemental declarations in support of retention agreements (.9); correspond with R. Hehner re same (.1).
10/25/2013	Adam C Paul	.30	Correspond with working group re response to fee auditor.
10/28/2013	Mike Jones	1.70	Correspond with working group re supplemental affidavit (.3); review and revise invoices (1.4).
10/29/2013	Mike Jones	1.60	Review and revise invoices (1.4); correspond with working group re same (.2).
10/29/2013	Daniel Hill	.40	Compile certificates of no objection re monthly fee applications.
10/30/2013	Daniel Hill	3.20	Compile certificates of no objection re monthly fee applications (.3); prepare spreadsheet re fees/expenses (2.9).
10/31/2013	Mike Jones	.30	Correspond with working group and fee auditor re response to fee auditor letter.
10/31/2013	Ryan M Hehner	.90	Review conflicts reports and revise supplemental affidavit.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/2013	Jeffrey Gettleman	.10	Correspond with M. Jones re supplemental declaration.
	Total:	33.00	

Matter 35 - Fee Applications, Others - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/2013	Jeffrey Gettleman	.30	Correspond with A. Paul re OCP issues (.1); telephone conference with A. Paul re same (.2).
10/18/2013	Jeffrey Gettleman	.60	Telephone conference with R. Higgins re OCP invoice (.2); correspond with R. Higgins attaching Richards, Layton invoice (.1); correspond with R. Higgins and A. Paul re OCP issue (.3).
10/23/2013	Jeffrey Gettleman	.30	Correspond with R. Higgins and R. Finke re Richards Layton OCP invoice (.1); correspond with A. Paul and D. Myers re same (.2).
	Total:	1.20	

Matter 37 - Plan and Disclosure Statement - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/2013	Mike Jones	4.80	Review and revise Effective Date documents (2.7); correspond with working group re same (.5); review and analyze documents re funds flow memorandum (1.2); correspond with working group re same (.4).
10/01/2013	Kimberly K Love	.50	Prepare and organize materials from L. Esayan for inclusion into case files (.2); prepare and organize materials requested by Norton Rose re certificates of no objection (.3).
10/01/2013	Jeffrey Gettleman	.50	Correspond with R. Finke re timing of certiorari petitions (.1); correspond with A. Paul re appellate deadlines (.1); telephone conference with A. Paul re funds flow memorandum (.1); correspond with M. Jones re same (.2).
10/01/2013	Adam C Paul	1.40	Analyze legal issues re appeals (.6); prepare for Effective Date (.8).
10/01/2013	Rana Barakat	.50	Review Supreme Court rules re deadlines to file certiorari petitions and determine deadlines for appellants to file petitions.
10/01/2013	John Donley, P.C.	.30	Correspond with working group and client re Montana filing and deadlines.
10/02/2013	Mike Jones	.40	Correspond with working group re funds flow memorandum.
10/02/2013	Kimberly K Love	.40	Prepare and organize recently received materials for inclusion into case files.
10/02/2013	Jeffrey Gettleman	.70	Correspond with working group re precedential funds flow memoranda (.3); office conference with M. Jones re same (.2); review and analyze precedential funds flow memorandum (.2).
10/02/2013	Adam C Paul	.50	Correspond with M. Shelnitz re lender claims (.2); analyze AMH pleadings (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/2013	Rana Barakat	.50	Review Supreme Court rules re deadlines for filing certiorari petitions (.2); draft summary for J. Donley re appellants' deadlines re same (.3).
10/02/2013	John Donley, P.C.	.50	Correspond with R. Barakat re Montana filing and certiorari issues (.2); review recent pleadings and filings (.2); correspond with A. Paul re current emergence issues (.1).
10/03/2013	Mike Jones	1.60	Review and analyze Effective Date documents.
10/03/2013	Adam C Paul	1.70	Correspond with J. Donley re AMH appeal (.9); telephone conference with J. Donley re AMH and Sealed Air issues (.8).
10/03/2013	Rana Barakat	.20	Office conference with J. Donley and L. Esayan re AMH's motion to reinstate appeals.
10/03/2013	John Donley, P.C.	2.90	Review AMH motions and Buckwalter rulings re same (.3); review and analyze history of motions and L. Esayan summary re same (.7); telephone conference with L. Esayan, A. Paul and R. Barakat re same (.3); correspond and telephone conference with A. Paul re current issues (.3); analyze lender, appeal and emergence issues (.8); telephone conference with M. Shelnitz and R. Finke re current issues (.5).
10/04/2013	Mike Jones	2.20	Review and analyze Effective Date documents.
10/04/2013	Adam C Paul	.20	Correspond with M. Shelnitz re Sealed Air settlement.
10/04/2013	John Donley, P.C.	.70	Analyze emergence issues (.5); correspond with M. Shelnitz and A. Paul re same (.2).
10/07/2013	Mike Jones	1.70	Review and analyze Effective Date documents.
10/07/2013	Jeffrey Gettleman	.30	Correspond with A. Paul re telephone conference with D. Williamson re PD Trust.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/2013	Adam C Paul	1.00	Telephone conference with D. Williamson re PD Trust (.4); prepare for same (.2); analyze AMH pleadings (.4).
10/07/2013	Lisa G Esayian	.40	Correspond with A. Paul re insurers' questions re potential amendments to Asbestos PI Trust agreement re Medicare reporting issues.
10/08/2013	Mike Jones	2.10	Office conference with J. Gettleman re PD Trust issues (.4); correspond with Trustee re same (.3); review and analyze documents re same (1.4).
10/08/2013	Jeffrey Gettleman	2.20	Correspond with working group re Effective Date planning (.9); correspond with working group re PD Trustee issues (1.2); correspond with A. Paul re Sealed Air settlement issues (.1).
10/08/2013	Adam C Paul	1.80	Telephone conference with FCR and M. Shelnitz re Effective Date status (.6); analyze Effective Date issues (1.2).
10/08/2013	John Donley, P.C.	.70	Prepare for and participate in strategy call with client and ACC and FCR counsel (.5); review recent pleadings and filings (.2).
10/08/2013	Lisa G Esayian	1.20	Review and analyze Effective Date documents.
10/09/2013	Jeffrey Gettleman	.10	Correspond with M. Jones re certificates of incorporation for reorganized Grace entities.
10/09/2013	Adam C Paul	1.80	Analyze lender claims (1.1); prepare for Effective Date (.7).
10/09/2013	Lisa G Esayian	1.30	Correspond with ACC and FCR counsel re issues re Arrowood settlement (.3); review and analyze same (1.0).
10/10/2013	Adam C Paul	1.50	Analyze default interest and lender claims (1.2); telephone conference with J. Donley re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/2013	John Donley, P.C.	1.90	Analyze emergence issues and review plan documents, pleadings and transcripts re same (1.4); telephone conference with A. Paul re same (.2); telephone conference with R. Wyron re same (.3).
10/10/2013	Lisa G Esayan	1.20	Review and analyze issues re Effective Date and insurance settlements.
10/11/2013	Mike Jones	1.30	Review and analyze Effective Date documents.
10/11/2013	Kimberly K Love	2.00	Review files and obtain materials requested by J. Donley re bank lenders and various hearing transcripts (1.3); prepare and organize additional bank lender materials requested by N. Dukov (.7).
10/11/2013	Jeffrey Gettleman	1.80	Correspond with working group re lender appeal (.9); correspond with working group re exit financing (.6); correspond with working group re PD Trustee issues (.3).
10/11/2013	Adam C Paul	3.20	Analyze Effective Date tax claims (.1); telephone conference with M. Shelnitz re lender claims (.5); prepare for same (1.1); analyze exit solvency predicates (.4); analyze Effective Date issues (1.1).
10/11/2013	Nia Dukov	1.80	Legal research re potential recovery of attorneys' fees by lenders.
10/11/2013	John Donley, P.C.	2.00	Analyze and outline emergence issues (.9); telephone conference and correspond with J. Gettleman re same (.3); telephone conference with A. Paul re same (.3); telephone conference with A. Paul, M. Shelnitz and H. LaForce re same (.5).
10/11/2013	Lisa G Esayan	1.30	Review and analyze questions from certain insurers re insurance transfer agreement and Effective Date (.5); review and analyze issues re implementation of Royal and CNA settlements (.8).
10/14/2013	Mike Jones	.40	Correspond with working group re PD Trust issues.
10/14/2013	Jeffrey Gettleman	.50	Correspond with working group re PD Trustee (.3); correspond with M. Jones re interest question (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/2013	Adam C Paul	2.40	Telephone conference with R. Wyron re status and Effective Date (.7); analyze Effective Date issues (1.7).
10/14/2013	Nia Dukov	3.10	Research re potential recovery of attorneys' fees by lenders.
10/14/2013	John Donley, P.C.	.50	Review and analyze emergence issues and review materials and correspondence from A. Paul and J. O'Connell re same.
10/14/2013	Lisa G Esayian	1.80	Telephone conference with A. Paul re potential revisions to Asbestos PI Trust agreement re Medicare lien and reporting issues (.3); review recent examples re same (.6); correspond with insurers' counsel re same (.4); review and analyze various Effective Date documents (.5).
10/15/2013	Nia Dukov	1.60	Legal research re potential recovery of attorneys' fees by lenders.
10/15/2013	John Donley, P.C.	.20	Review and analyze Flintkote filings relevant to AMH and Montana appeals.
10/15/2013	Lisa G Esayian	1.80	Review supplemental briefing in Flintkote District Court appeal re Third Circuit rulings in WR Grace re "no future demands" (1.4); correspond with R. Finke re same (.4).
10/16/2013	Mike Jones	3.10	Correspond with working group re work in process (.7); correspond with working group re interest payments under plan (.4); review and analyze documents re same (1.2); draft summary of same (.8).
10/16/2013	Ryan M Hehner	3.70	Office conference with J. Gettleman re Effective Date issues (.4); review and analyze plan and Effective Date planning chart (2.4); office conference with M. Jones re same (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/2013	Jeffrey Gettleman	1.40	Correspond with M. Jones re research projects re closing documents (.1); office conference with R. Hehner re Effective Date and plan issues (.4); correspond with A. Paul re same (.2); office conference with M. Jones re PD Trustee issues and analysis of amended interest provisions in plan (.4); correspond with M. Jones re questions re "December 23" version of plan (.1); review M. Jones analysis of interest provision in plan (.2).
10/16/2013	Adam C Paul	1.20	Analyze lender appeal and Effective Date issues.
10/16/2013	John Donley, P.C.	.50	Analyze bank lender emergence issues.
10/16/2013	Lisa G Esayan	.90	Review and analyze issues re implementation of certain insurance settlements at Effective Date.
10/17/2013	Mike Jones	2.80	Correspond with working group re Sealed Air settlement agreement (.4); review and analyze same (1.6); correspond with working group re Medicare reporting requirements (.8).
10/17/2013	Jeffrey Gettleman	4.00	Correspond with working group re Sealed Air issues (1.2); review and revise Sealed Air settlement (1.2); correspond with working group re Medicare reporting issue (1.1); research re Sealed Air settlement issues (.3); correspond with working group re notice of submission (.2).
10/17/2013	Adam C Paul	2.90	Analyze and revise Sealed Air settlement agreement (1.1); telephone conference with M. Shelnitz re appeals (.9); analyze Medicare reporting requirements (.9).
10/17/2013	John Donley, P.C.	3.30	Analyze and outline emergence issues (.9); review and analyze Effective Date materials received from M. Jones (.3); telephone conference and correspond with A. Paul re same (.3); analyze certiorari and appeal issues (.5); telephone conferences with J. O'Neill re same (.3); telephone conference with C. Landau re same (.3); telephone conference with M. Shelnitz, A. Paul and R. Finke re same (.7).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/2013	Lisa G Esayian	1.40	Correspond with A. Paul re potential plan documentation re Medicare reporting issues (.3); review updated information re same (.8); correspond with certain insurers' counsel re escrow issues re settlement funds (.3).
10/18/2013	Mike Jones	4.90	Review and revise Sealed Air settlement agreement (1.6); correspond with working group re same (.4); telephone conference and correspond with working group re Sealed Air claims (2.1); review and analyze same (.8).
10/18/2013	Ryan M Hehner	1.80	Office conference with M. Jones re Sealed Air settlement agreement order (.5); correspond with A. Brniak re same (.1); review and revise Sealed Air settlement agreement order (1.2).
10/18/2013	Andrew Brniak	1.50	Revise and review Sealed Air draft settlement agreement (.9); correspond with M. Jones re revisions of same (.1); prepare and compile precedent re settlement pleadings (.4); correspond with R. Hehner re same (.1).
10/18/2013	Jeffrey Gettleman	3.10	Correspond with working group re Sealed Air settlement agreement issues (1.1); review and revise same (1.6); correspond with working group re Medicare reporting issues (.4).
10/18/2013	Adam C Paul	2.20	Analyze and revise Sealed Air settlement agreement (.4); analyze Effective Date issues (.8); analyze Medicare reporting requirement (.9); correspond with J. Gettleman re Sealed Air settlement (.1).
10/18/2013	Nia Dukov	6.30	Legal research re potential recovery of attorneys' fees by lenders.
10/18/2013	Lisa G Esayian	1.60	Review and analyze Effective Date insurance documents (.8); draft summary for ACC's and FCR's counsel re potential Medicare reporting language for Asbestos PI Trust agreement (.8).
10/19/2013	Jeffrey Gettleman	.10	Correspond with working group re issues in draft Sealed Air settlement agreement.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/2013	Ryan M Hehner	3.10	Review and revise settlement agreement order (2.3); correspond with M. Jones re same (.8).
10/20/2013	Nia Dukov	3.60	Research re potential recovery of attorneys' fees by lenders.
10/21/2013	Mike Jones	2.80	Review and revise Sealed Air settlement documents (.6); correspond with working group and client re same (.8); telephone conference and correspond with working group re Medicare reporting requirements (1.4).
10/21/2013	Ryan M Hehner	2.20	Prepare for telephone conference with working group (.1); attend same (.9); office conference with M. Jones re same (.3); review and revise settlement agreement (.3); legal research re plan modification standard (.6).
10/21/2013	Jeffrey Gettleman	2.10	Correspond with working group re Sealed Air settlement (1.2); review and analyze same (.6); correspond with working group re Medicare reporting requirements (.3).
10/21/2013	Adam C Paul	4.60	Telephone conference with ACC/FCR re Medicare reporting (1.1); prepare for same (.6); telephone conference with J. Donley re same (.3); telephone conference with M. Shelnitz re Sealed Air settlement agreement (.9); prepare for same (.9); analyze and revise Sealed Air settlement agreement (.8).
10/21/2013	Rana Barakat	2.10	Legal research re Supreme Court Rules re deadlines for filing certiorari petitions (.3); review Third Circuit pleadings for relevant filing dates (.5); draft memorandum re deadlines for filing certiorari petitions for AMH, Garlock, Montana, and the Crown (1.3).
10/21/2013	Nia Dukov	.40	Legal research re potential recovery of attorneys' fees by lenders.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/2013	John Donley, P.C.	1.70	Review Medicare reporting materials (.3); telephone conference with A. Paul re Medicare and emergence issues (.3); correspond with R. Barakat re certiorari issues (.1); review and analyze research and analysis re bank lender issue and N. Dukov memorandum (.6); telephone conference with N. Dukov re same (.2); review and analyze recent pleadings and filings (.2).
10/21/2013	Lisa G Esayan	4.70	Telephone conference with P. Lockwood, R. Frankel, R. Wyron and A. Paul re issues re Medicare reporting provisions potentially to be added to Asbestos PI Trust agreement (.8); review and analyze follow-up issues re same (3.4); correspond with P. Lockwood, R. Frankel, R. Wyron and A. Paul re same (.5).
10/22/2013	Mike Jones	4.80	Correspond with working group re works in process (.5); review and analyze Sealed Air issues in plan (1.3); correspond with working group re same (.4); correspond with working group re Medicare reporting requirements (.6); review and analyze documents re same (.9); review and revise Sealed Air settlement agreement (.5); telephone conference and correspond with working group re same (.6).
10/22/2013	Ryan M Hehner	1.40	Legal research re plan modification standards.
10/22/2013	Jeffrey Gettleman	.30	Correspond with A. Paul and M. Jones re legal issue in draft Sealed Air settlement agreement (.2); correspond with M. Jones re answers to questions of PD Trustee (.1).
10/22/2013	Adam C Paul	3.20	Analyze lender claims (1.1); review and edit Sealed Air settlement agreement (2.1).
10/22/2013	John Donley, P.C.	.70	Review appeal and certiorari issues and correspond with P. Lockwood and R. Barakat re same (.3); correspond with L. Esayan, P. Lockwood and R. Wyron re Medicare reporting issue (.2); review and analyze materials re Speights appeals (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/22/2013	Lisa G Esayian	1.30	Review and analyze Flintkote brief re future demands in confirmation appeal (.5); correspond with R. Finke re same (.3); correspond with ACC and FCR counsel re certain insurance escrow arrangements (.3); correspond with R. Finke re status of Speights' four District Court appeals (.2).
10/23/2013	Mike Jones	1.60	Review and revise Sealed Air settlement documents.
10/23/2013	Ryan M Hehner	3.10	Review and analyze revised settlement agreement and order (.1); legal research re plan modification standard (2.4); correspond with M. Jones re same (.6).
10/23/2013	Jeffrey Gettleman	3.40	Telephone conference with working group re Sealed Air settlement (1.1); correspond with working group re same (.9); review and revise documents re same (1.4).
10/23/2013	Adam C Paul	4.30	Review and edit Sealed Air settlement (3.1); telephone conference with M. Shelnitz re lender claims (.3); telephone conference with J. Donley re same (.9).
10/23/2013	John Donley, P.C.	1.30	Analyze lender legal issue (.3); telephone conference with A. Paul re same (.2); analyze emergence issues (.8).
10/24/2013	Mike Jones	2.70	Review and revise Sealed Air settlement documents (1.6); correspond with working group re same (.6); correspond with working group re work in process (.5).
10/24/2013	Ryan M Hehner	.60	Office conference with M. Jones re settlement agreement and supplemental disclosure.
10/24/2013	Kimberly K Love	.40	Review and analyze files and materials for information re upcoming omnibus hearings as requested by M. Jones.
10/24/2013	Jeffrey Gettleman	2.30	Correspond with working group re Sealed Air settlement (1.2); review and revise documents re same (1.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/2013	Adam C Paul	3.70	Review and revise Sealed Air settlement agreement.
10/24/2013	John Donley, P.C.	1.20	Analyze emergence issues (1.1); review recent Grace filings (.1).
10/25/2013	Mike Jones	.40	Correspond with working group re Sealed Air settlement agreement.
10/25/2013	Ryan M Hehner	3.10	Review precedential settlement motions and correspond with A. Brniak re same (.8); draft Sealed Air settlement motion (1.8); legal research re 363(b) sales (.5).
10/25/2013	Jeffrey Gettleman	.60	Correspond with A. Paul re call with D. Turetsky re draft Sealed Air settlement agreement (.1); office conference with A. Paul re call to D. Turetsky re draft Sealed Air settlement agreement (.1); telephone conference with D. Turetsky and A. Paul re edits to Sealed Air settlement agreement (.4).
10/25/2013	Adam C Paul	1.60	Analyze Effective Date issues (1.1); telephone conference with D. Turetsky re Sealed Air settlement (.5).
10/28/2013	Mike Jones	4.60	Correspond with working group re Sealed Air settlement documents (.7); correspond with working group re Effective Date planning (.9); review and revise Effective Date planning chart (1.6); review and revise Sealed Air settlement motion (1.4).
10/28/2013	Ryan M Hehner	6.80	Telephone conference with working group re Effective Date planning (1.8); review and revise Sealed Air settlement agreement motion and correspond with M. Jones re same (4.1); research re motion filing deadline and correspond with M. Jones re same (.9).
10/28/2013	Jeffrey Gettleman	2.70	Correspond with working group re Effective Date planning (1.2); review and analyze documents re same (1.1); correspond with working group re need for exit financing motion (.2); correspond with M. Jones re Sealed Air settlement and PD Trustee questions (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/2013	Adam C Paul	1.80	Telephone conference with creditor re status of appeals (.6); analyze Effective Date issues (1.2).
10/28/2013	Keith S Crow, P.C.	.20	Review and analyze trust formation status.
10/28/2013	Lisa G Esayian	.80	Review, analyze and provide comments re revised Royal escrow agreement (.6); research re status of Speights District Court appeals (.2).
10/29/2013	Mike Jones	3.40	Correspond with working group re Effective Date planning (.7); coordinate revision of Effective Date documents (1.2); telephone conference with working group re same (.8); review and revise Sealed Air settlement agreement (.7).
10/29/2013	Ryan M Hehner	6.20	Review and revise Sealed Air settlement agreement motion (5.4); office conference with M. Jones re same (.6); office and telephone conferences with J. Gettleman re tax annexes re same (.2).
10/29/2013	Daniel Hill	3.10	Prepare redlines of plan exhibits for circulation to plan proponents.
10/29/2013	Andrew Brniak	.20	Correspond with J. Gettleman re final confirmed plan.
10/29/2013	Jeffrey Gettleman	5.40	Telephone conferences and correspond with working group re Effective Date documents (1.8); review and analyze same (3.6).
10/29/2013	Adam C Paul	2.60	Analyze Effective Date documents (2.2); correspond with M. Shelnitz and H. LaForce re shareholder restrictions in certificates of incorporation (.4).
10/29/2013	Keith S Crow, P.C.	.50	Correspond with M. Jones re trust formation issues (.2); review and analyze trust agreements re formation mechanics (.3).
10/29/2013	Lisa G Esayian	2.00	Review and analyze Effective Date actions re insurance settlements (1.2); review and analyze new cases relevant to AMH class claims (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/2013	Mike Jones	.50	Correspond with working group re Effective Date documents.
10/30/2013	Ryan M Hehner	2.40	Review and analyze tax Annex I and II re Sealed Air settlement (2.1); correspond with J. Gettleman re same (.3).
10/30/2013	Andrew Brniak	.30	Correspond with R. Hehner re trust and settlement agreements.
10/30/2013	Jeffrey Gettleman	2.10	Correspond with working group re Effective Date planning (.5); review and analyze Third Circuit opinions (1.5); correspond with R. Hehner re analysis of Annexes I and II re Sealed Air settlement (.1).
10/30/2013	Adam C Paul	3.30	Analyze Effective Date issues (2.7); telephone conference with M. Shelnitz and J. Gettleman re same (.6).
10/30/2013	Keith S Crow, P.C.	1.10	Review and analyze trust formation and implementation steps (.8); review and revise trust by-laws (.3).
10/31/2013	Mike Jones	1.70	Correspond with working group re confirmation order documents (.4); review and analyze documents re same (.4); telephone conference with working group re Effective Date planning (.5); prepare for same (.4).
10/31/2013	Ryan M Hehner	.50	Telephone conference with working group re Effective Date planning.
10/31/2013	Jeffrey Gettleman	1.20	Correspond with R. Hehner re Annex I and II re Sealed Air settlement (.2); correspond with A. Brniak re final approved version of confirmation order (.1); correspond with M. Jones and D. Hill re docket number for final confirmation order (.2); correspond with M. Jones and D. Hill re final confirmation order (.1); telephone conference with working group re client and plan proponent review of Effective Date closing documents, changes to certificates of incorporation and related issues (.5); correspond with M. Jones re research re PD Trustee questions (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/2013	Adam C Paul	1.10	Analyze Effective Date issues.
10/31/2013	Keith S Crow, P.C.	.30	Review and analyze trust formation issues.
	Total:	236.20	

Matter 41 - Tax Issues - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/2013	Todd F Maynes, P.C.	.30	Telephone conferences with C. Finke re Annex I and II.
10/02/2013	Andrew Brniak	.50	Prepare and compile Sealed Air agreement and related annexes (.4); correspond with T. Maynes and J. Gettleman re same (.1).
10/02/2013	Jeffrey Gettleman	.40	Correspond with working group re Annex I and II.
10/02/2013	Todd F Maynes, P.C.	.30	Review and analyze Annex I and II.
10/03/2013	Jeffrey Gettleman	.50	Correspond with T. Maynes re questions re PI and PD Trust agreements (.1); review and analyze documents re same (.3); correspond with T. Maynes re same (.1).
10/03/2013	Todd F Maynes, P.C.	.30	Review and analyze Annex I and II.
10/04/2013	Todd F Maynes, P.C.	.30	Telephone conferences with C. Finke re Annex I and II.
10/09/2013	Stephen H Butler	1.50	Legal research re withholding tax issues (1.3); correspond with T. Maynes re same (.2).
10/10/2013	Jeffrey Gettleman	.30	Correspond with T. Maynes, R. Higgins and A. Paul re tax reporting and withholding certificates.
10/10/2013	Todd F Maynes, P.C.	.50	Correspond with working group re 1099 reporting.
10/11/2013	Todd F Maynes, P.C.	.40	Correspond with working group re 1099 reporting.
10/18/2013	Stephen H Butler	1.90	Review Sealed Air settlement agreement (1.1); draft mark-up of tax comments re same (.6); correspond with J. Gettleman re same (.2).
10/21/2013	Todd F Maynes, P.C.	.50	Telephone conference with working group re Sealed Air settlement (.3); legal research re same (.2).
10/22/2013	Todd F Maynes, P.C.	1.00	Telephone conference with working group re Sealed Air settlement (.4); legal research re same (.6).
10/23/2013	Todd F Maynes, P.C.	1.40	Telephone conference with working group re Sealed Air settlement (.6); legal research re same (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/2013	Todd F Maynes, P.C.	.50	Telephone conference with working group re Sealed Air settlement (.2); legal research re same (.3).
10/25/2013	Todd F Maynes, P.C.	.30	Telephone conference with working group re Sealed Air settlement (.1); legal research re same (.2).
10/29/2013	Stephen H Butler	.20	Telephone conference with J. Gettleman and R. Higgins re QSF tax issues in restructuring.
10/29/2013	Jeffrey Gettleman	.50	Telephone conference with R. Higgins and S. Butler re necessity for 2013 QSF motion (.2); review and analyze 2012 QSF motion and order re same (.1); correspond with R. Higgins re same (.1); correspond with R. Higgins and E. Filon re 2013 QSF motion (.1).
Total:		11.60	

Matter 61 - Credit Agreement Advice - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/08/2013	Adam C Paul	.30	Analyze need for exit financing.
10/08/2013	Ashley S Gregory	1.00	Telephone conference with working group re financing issues.
10/09/2013	Kathryn K Leonard	.90	Analyze financing issues.
10/09/2013	Jeffrey Gettleman	.30	Correspond with A. Gregory re Grace exit financing (.1); correspond with K. Leonard and others re same (.1); correspond with A. Gregory and K. Leonard re same (.1).
10/09/2013	Ashley S Gregory	.90	Telephone conference with company re financing issues.
10/11/2013	Christian O Nagler	1.00	Telephone conferences with working group re potential emergence financing (.8); correspond with working group re same (.2).
10/11/2013	Ashley S Gregory	.80	Telephone conference with working group re exit financing.
10/14/2013	Kathryn K Leonard	2.30	Analyze financing issues.
10/23/2013	Kathryn K Leonard	.30	Analyze financing issues.
10/24/2013	Kathryn K Leonard	1.40	Analyze financing issues.
10/28/2013	Kathryn K Leonard	3.00	Analyze financing issues.
10/29/2013	Ashley S Gregory	2.00	Review proposed precedent agreements and covenant summary (1.7); correspond with K. Leonard re same (.3).
10/31/2013	Christian O Nagler	1.30	Telephone conference with company re necessary documents for bond offering.
10/31/2013	Ashley S Gregory	.90	Telephone conference with working group re financing status.
	Total:	16.40	